

PRACTICAL LEGAL GUIDE

Inheritance: First Documents and Decisions

Organising the facts before acceptance, renunciation, partition or dispute

STOYCHEV, DR VALKOV & CO
LAW FIRM

Identify Heirs and Estate

- Collect the death certificate, certificate of heirs and any known wills.
- List real estate, accounts, company interests, movable property and receivables.
- Identify loans, security, public debts and pending disputes.

Do Not Rush

- Acceptance, acceptance subject to inventory and renunciation have different effects and formal requirements.
- Actions involving estate property may have legal significance.
- Seek advice on the particular estate and applicable deadlines before signing or disposing of assets.

Partition

- Prepare title documents, valuations and information about use and improvements.
- Separate ownership questions from practical options for voluntary settlement.

IMPORTANT

This guide provides general information only and is not legal advice, a legal opinion or an offer to accept a particular matter. Legal consequences depend on the facts, documents, applicable law and deadlines. Obtain individual advice before taking action with legal consequences.

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